



Washington Self-Insurers Association

How to Self-Insure Workshop  
October 10<sup>th</sup>, 2023  
Zoom Webcast  
Agenda

- **9:00 a.m. Welcome and Introduction**  
Kris Tefft, WSIA Executive Director
- **9:05 a.m. Protecting Self-Insurers through Credit Analysis & Ongoing Monitoring**  
Brian Weitzman, Senior Vice President, Marsh
- **9:15 a.m. Overview of the Qualifications and the Application Process**  
James Vest, Certification Services Supervisor, LNI  
Cyal Christmas, Compliance Operations Manager, LNI
- **10:00 a.m. Evaluating Self-Insurance: Finance, Risk Management, and Excess Insurance**  
Helen Vrabel, Senior Vice President, Marsh  
Beth Dupre, Senior Vice President, Marsh  
Liz Fischer, Senior Vice President, Marsh  
Bill Costanza, Regional Vice President, Midwest Employers Casualty Company
- **11:00 a.m. Break**
- **11:15 a.m. Aspects and Benefits of Self-Insurance – Claims**  
Brandon Parks, Director of Business Development, Sedgwick  
Phil Valdens, President, Penser
- **12:00 p.m. Aspects and Benefits of Self-Insurance – Legal**  
Aaron Bass, Principal, SBH Legal
- **12:45 p.m. Break**
- **1:00 p.m. Evaluating a Compliant Safety Program**  
Herb Sherburne, Principal, Sherburne & Associates
- **1:45 p.m. Questions and wrap up**